

## Twelve questions for any buyer

Ask every buyer the same twelve and compare the answers in writing. Ours are filled in.

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### 1. Who actually decides whether this deal happens?

The person you're talking to. Any lender or co-investor the deal needs is named early, in writing.

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### 2. How is the purchase funded, and what part is conditional?

In the written offer: our equity, outside equity, bank debt, sometimes a note you carry — each marked committed or conditional.

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### 3. What could change the price after the LOI?

Named in advance: numbers that don't tie to the bank, a customer the business can't lose leaving, something material we weren't told. Ordinary diligence can't.

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### 4. When do you plan to sell it again?

We don't. No fund, no resale date.

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### 5. What happens to the team?

We buy the business because it works; the people are most of why. No layoff plan, and we work out with you when and how they're told.

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### 6. What happens to the name?

If it carries customer trust, it stays.

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### 7. What changes on Monday?

An owner who reads the numbers, a bank that returns calls, capital for the truck or the hire. The business itself doesn't.

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### 8. Will you contact my customers, employees or competitors?

Not without your permission.

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### 9. How long will this take, and when will I know?

The timeline is set before you commit, and you hear directly if anything moves it.

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### 10. Will I be asked for exclusivity, and when?

Only after you have a written offer you like, and only for the time it takes to close.

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### 11. What's my role after, and who decides it?

You do: stay, ease out, or leave. Written down before close.

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### 12. Who can I talk to who's dealt with you?

We'll put you in touch with people who've dealt with us.